## biøfuels international

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international Biomass **CONGRESS & EXPO** 

Bringing biomass markets closer

international Biogas **CONGRESS & EXPO** 

innovations in biogas

BRUSSELS | 16-17 MAY 2023



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# Biomass Agenda



**DAY ONE: 16 May 2023** 

09:30 Opening remarks from the Chair

Mark Sommerfeld, Head of Power and Flexibility, Association for Renewable Energy and Clean Technology – REA

- 09:45 Green travel: Biomass in Lignofuels and SAF
  - > Green fuels as a pathway to net zero
  - > Opportunities and challenges
  - > Producer's perspective on feedstock availability

Jens Price Wolf, General Manager Europe and Vice President Commercial, Enviva

- 10:15 The role of bioenergy within the European green deal Ennio Prizzi, Policy Officer, Bioenergy Europe
- 10:45 Networking break
- 11:15 Outlook on the woodchip market

Luca Corello, Head Trader, Duferco Biomasse

- 11:45 Waste Wood as Feedstock for Energy and Other Uses in Europe
  Anup Mishra, Consultant, Indufor
- 12:15 Q&A with this morning's speakers
- 12:30 Networking lunch Sponsored by Cytiva



13:30 Opening remarks from the Chair

Mark Sommerfeld, Head of Power and Flexibility, Association for Renewable Energy and Clean Technology – REA

- 13:40 Overcoming challenges of biomass feedstock sourcing in the Nordics
  - > How feedstock markets are changing
  - > Fluctuating feedstock prices and the effect of national subsidies in Finland and Sweden
  - > Collecting value for digestate

Anna-Mari Satosalmi, Senior manager, Feedstock and Fertilizers,

- 14:15 The World Market for Biopower plants
  - > Key market drivers and trends for biomass to power development
  - > The global BtP plant asset with regard to capacity, fuel and technology
  - > Global BtP market outlook
  - > Focus on the German BtP market

Richard Mertens, Advisor, Ecoprog

- 14:45 Global pellet market, an overview
  - > Global demand for industrial pellets
  - > Global demand for residential pellets
  - > Global supply of pellets
  - > Global pellet market conditions
  - > Pellet price

Gilles Gauthier, Research and Business Development Manager, Hawkins Wright

- 15:15 Networking break
- 15:45 How to make a pellet production more substainable
  - > Increase the potential for producing more pellets
  - Increase the robustness of a pellet plant with multiple products and services
  - > Options for a negative carbon footprint

Jan Demmer, Co-founder, Jalo-Biopellets

16:15 Negative emissions at high efficiency by chemical-looping combustion- For Biomass session

Tommy Sand, Manager, Product Development, Alleima

16:45 Networking drinks with the Biogas & Biofuels participants

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**DAY TWO: 17 May 2023** 

09:30 Opening remarks from the Chair

Mark Sommerfeld, Head of Power and Flexibility, Association for Renewable Energy and Clean Technology – REA

09:45 Will there be wood? - a market update

Lauma Kazusa, Head Of Market Analysis, SUEZ Trading Europe

- 10:15 How to increase and source more pellets
  Nicholas B Dottino, CEO, Graanul Invest
- 10:45 Networking break
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- 11:15 Latest developments in the bioenergy sector and future role in net zero energy system
  - Latest statistics on bioenergy production, consumption and trade
  - > Role of bioenergy in net zero energy future
  - > Key future market trends as opportunities for bioenergy growth

Bharadwaj Kummamuru, Executive Director, World Bioenergy Association

- 11:45 SURE certification: Certifying compliance with RED II
  - > Current situation of legal requirements on bioenergy from European Commission
  - > SURE certification process and experience in implementing RED II

Amparo Arellano , Senior Expert, Sustainability Certification. SURE

- 12:15 Panel discussion with this morning's speakers
- 12:45 Networking lunch
- 14:00 Opening remarks from the Chair

Mark Sommerfeld, Head of Power and Flexibility, Association for Renewable Energy and Clean Technology – REA

- 14:05 New markets and alternative biomass: structural feedstock trends in the European biomass market
  - > Overview of the market for alternatives
  - > How alternatives can supplement the established pellet market
  - > Alternatives as the Next-Gen feedstock for biofuel and renewable energy production

Victor Smith, Head of Alternative Biomass Portfolio, CM Biomass

14:30 How is European policy affecting biomass trading in Europe?

Daniel Madrid, Trading Manager, Generandi

15.00 Networking break

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- 15:30 Alternative biomass: the potential of hemp as a feedstock
  - Introduction to industrial hemp as a starfuel of the future
  - > Using data and technology to deliver demand-driven, agri-biomass supply chains
  - > The role of hemp in achieving Net Zero across the energy sector and others (construction and feed)

Jamie Lewis, Co-Founder, Rare Earth Global

**DAY ONE: 16 May 2023** 

09:20 Opening remarks from the Chair

Charlotte Morton, Chief Executive, World Biogas Association

#### 09:30 The outlook for biogases in the global energy transition

- Assessing the potential to scale up biogas and biomethane production
- > How to incentivise biomethane development

Peter Zeniewski, Lead Gas Analyst, IEA

#### 10:00 Outlook for the European market

Mieke Décorte, Technical and Project Manager, European Biogas Association

#### 10:30 Networking break

## 11:00 A role banks can play in accelerating biogas production and expansion

- > Biogas is lever to decarbonise
- > Near-term challenges of the biogas industry
- > What makes biogas projects bankable and attractive for financing

Tom Cassidy, Standard Chartered

#### 11:30 Insights into the German biogas market

- > Difficulties with regional Bio-LNG production
- > Potential availability of renewable CO2 from biogas in Germany

Lena Friedmann, CM Fluids

#### 12:00 Outlook for the Global Biogas Market

Charlotte Morton, Chief Executive, World Biogas Association

12:35 Networking lunch Sponsored by Cytiva



14:00 Opening remarks from the Chair

#### 14:15 Integrating biogas into the national grid: Denmark

- > Danish biomethane experiences
- > Guarantees of Origin as key driver
- > Biomethane and security of supply
- > How to reach a 100% green gas grid in 2030

Bothilde Benedikt Nielsen, International economist, Energinet

#### 14:45 Industrial scale Biomethane production to supply Bio-LNG

- > Benefits and downsides of industrial scale sites
- > Bio-LNG for hard-to-decarbonise sectors

Christian Cuenot, VP Biomethane & Bio-LNG, VARO Energy

#### 15:15 Networking break

15:45 Energy self-sufficiency through waste processing of brewery spent grain: green electricity, biomethane and sustainably produced steam from biogas

Reinhold Waltenberger, Process Engineer – Biogas, BDI – BioEnergy International

16:15 How to reach the Biomethane global goals by constructing more biogas plants – in a fast and economically viable way Petter Jacobsen, Chief Commercial Officer, Antec Biogas

16:45 Networking drinks with the Biomass & Biofuels participants Sponsored by Titan



#### **DAY TWO: 17 May 2023**

#### 09:30 Welcoming remarks from the Chair

#### 09:45 Scaling up net-zero marine fuels with bioLNG production

- > The EU's Fit for 55 package and drivers in shipping decarbonisation
- > Opportunities for the adoption of biofuels in shipping
- > The world's largest biomethane liquefaction plant: A case study
- > The realities of sourcing biomethane in Europe

#### Caspar Gooren, Carbon Zero Director, Titan

#### 10:15 Green gas and carbon removals

- An overview of Future Biogas' Project Carbon Harvest a venture to design and operate the next generation of AD plants delivering Bioenergy with Carbon Capture and Storage (BECCS)
- How unsubsidised biomethane presents the most cost effective and ready-to-use solution for decarbonisation, capable of demonstrating additionality

Nick Primmer, Policy Advisor, Future Biogas

#### 10:45 Networking break

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#### 11:15 Bio-LNG production in context of the EU/German Renewable Energy and Climate Change legislation

- Context of EU RED II and Germany legislation for production of biofuels
- > Project framework of two small-scale liquefaction showcase projects in Germany, funded, built and operated by HZI (with partners)
- Environmental benefits of projects, producing Bio-LNG, green liquid CO2 and carbon emission reductions, i.e. GHG Quota under German's implementation of RED II
- > Important aspects / lessons learnt in developing such projects

Lukas Heer, Senior Project Development Manager, Hitachi Zosen Inova

#### 12:15 Q&A with this morning's speakers

12:45 Networking lunch

#### 14:00 Opening remarks from the Chair

Michael Kottner, CEO and Senior Expert Consultant, IBBK Fachgruppe Biogas

14:05 How does the RePowerEU 35bcm target feed into the discussion on the Gas Package revision?

Anaïs Faucher, Policy Advisor, Eurogas

### 14:30 Financing the booming biomethane markets across Europe Laurent Thery, Senior Advisor, Eiffel Investment Group

#### 15.00 Networking break

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## 15:30 Biogas to hydrogen and solid carbon by the ColdSpark® methane pyrolysis process

- > Energy efficient Bio-Hydrogen production
- > Decentralised process with small footprint next to biogas plants
- > Additional CO2 elimination from the atmosphere
- Energy and solid carbon production with additional added value opportunity
- > This technology actively eliminates carbon from the atmosphere in a decentralised way
- Novelty compared to CCS in big underground caverns with uncertain success

Michael Köttner, CEO and Senior Expert Consultant , IBBK Fachgruppe Biogas

16:00 End of conference

# Biofuels Agenda

**DAY ONE: 16 May 2023** 

08:55 Welcome introduction

Peter Patterson, CEO and Founder, Biofuels International & Woodcote Media Ltd

09:00 Welcoming remarks from the Chair

David Carpintero, Director General, ePURE

- 09:05 The role of biofuels in securing security of supply
  - > Progress on Fit for 55
  - > The race for feedstocks
  - > Prospects of the industry, 2030 and beyond

Olivier Macé, Biofuels Director, Independent Consultant

09:30 Outlook for the European Biodiesel market

Xavier Noyon, Secretary General, European Biodiesel Board

- 09:55 The latest EU policy developments related to ethanol David Carpintero, Director General, ePURE
- 10:20 Networking break
- 10:45 Impact of recent legislative developments on European biofuel supply and demand fundamentals

Cornelius Claeys, Director, Biofuels, Stratas Advisors

- 11:10 The latest changes and impacts in non-European markets restricting the export of UCO to the European Union Karl W. Feilder, Founder, Neutral Fuels Holdings
- 11:45 The role of technology in the production, supply and advancement of biofuels

  Andrew Murfin. GM New Fuels. Shell
- 12:15 Networking lunch Sponsored by Cytiva



13:15 Welcome remarks from the chair

Barinder JS Ghai, Director Technical Marketing and New Business Development, EMEA, Alleima

- 13:20 Future Of Biofuels: Proven pathways to utilize our waste Dennis Chafiâ, Manager Business Development, GIDARA Energy
- 13:45 Joining global efforts to upscale feedstocks for the production of biofuels

Dana White, Biofuels Manager NW Europe, Bureau Veritas Commodities NWE

14:15 U.S. Biofuel Regulatory Landscape: Challenges and Solutions for Feedstock Traceability

Dani Charles, VP of Strategy, Saint Paul Commodities

- 14:45 Key success factors for growth of SAF
  - > Current status and outlook for the growth of SAF supply
  - Key success factors demand regulated and voluntary; supply – feedstocks, capacity and emerging production technologies
  - > Latest news on Neste growth

Jonathan Wood, VP Europe-MEA, Renewable Aviation, Neste

- 15:15 Networking break
- 15:40 Technical Analysis of first generation biofuel feedstocks as well as the then current situation of the fossil fuel energy market in comparison

Eddie Tofpik, Head of Technical Analysis & Senior Markets Analyst, ADM

16:05 Unlocking the potential of alternative feedstocks with efficient pre-treatment

Carlos Rodríguez Gaya, Head of Technical Sales and Product Manager, Clariant

16:25 Counting all the Carbon - Measure, Report, Verify & Create New Value

Jason Libersky, Chief Product Officer, Gevo Inc

- 16:50 BioTfueL®, a unique and integrated technology suite from Biomass to SAF
  - > End to end solution from biomass to final products
  - > Successfully validated and optimized on large scale demo units
  - > Flexible and competitive pathway ready for SAF take-off

Guillaume Cheviron, Lead Technology Engineer – Renewables Product Line, Axens

Networking drinks with the Biogas & Biomass participants Sponsored by Titan

17:15



**DAY TWO: 17 May 2023** 

09:10 Welcoming remarks from the Chair

André Paula Santos, Public Affairs Director, European Biodiesel Board – EBB

- 09:15 IEA's Net Zero Scenario: an evolving role for biofuels
  - Advanced biofuel use in the IEA's Net Zero by 2050 scenario, with a focus on sustainable aviation fuels (including synthetic kerosene)
  - > Biofuels as a share of total bioenergy usage in the IEA Net Zero by 2050 scenario
  - > The remaining innovation/technology gaps required to achieve large-scale deployment

Praveen Bains, Clean Energy Modeller, IEA

09:40 What are challenges and opportunities for SAF in the air freight industry?

Michiel Potjer, Chief of Staff to EVP Air France KLM Martinair Cargo & Sustainability Lead. AFKLMP

- 10:00 The future of biofuels in aviation and road transportation Niels Anspach, Biofuels Value Chain, BP
- 10:30 Networking break Sponsored by Arkema ARKEMA
- 10:55 How are airlines working across the value chain to develop SAF production to meet supply needs at the right price?

  Ann-Sofie Hörlin, Head of Sustainability, Scandinavian Airlines (SAS)
- 11:20 The SAF market the need for SAF to reach climate proposals in the UK and Europe
  - > Alfanar's role of a developer in their SAF project
  - How policy will affect project developers and the type of projects being brought to market

Mishal Almutlaq, CIO - Global Development, Alfanar

- 11:45 LanzaJet ATJ pathway someday is Now
  - Stephane Thion, General Manager EMEA, LanzaJet
- 12:05 Global financing models for SAF
  - > Do supply mandates help to make SAF projects more bankable? Which mandates are most progressed so far?
  - > What has been the impact of the US Inflation Reduction Act and other government interventions (e.g. seed funding)?
  - > Are there alternative ways of improving revenue certainty for project developers?
  - > Which markets are currently most attractive for investors and how might that shift over time?

Rachel Solomon Williams, Associate Director, Low Carbon Fuels, KPMG

- 12:30 Decarbonising the aviation industry with SAF
  - > Highlighting three innovative routes to sustainable aviation fuel

Paul Ticehurst, Business Development Director, Johnson Matthey

- 13:00 Networking lunch
- 14:00 Opening remarks from the Chair
- 14:05 Case study: Producing sustainable aviation fuel based on green hydrogen and carbon from biomass

Theo Pretorius, VP ecoFT Technology & Engineering, Sasol ecoFT

14:30 A sustainable path to develop the globally required SAF production capacity

David Dwek, Senior Analyst, Future Fuels, SkyNRG

15:00 Networking break Sponsored by Arkema

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15:20 Decarbonising: Role for U.S. Ethanol

Michael Lorenz, Senior Vice President of Global Market Development, Growth Energy

- 15:40 Isotopes and Radio carbon applications in biofuel industry
  - Determining the modern carbon content of biofuels and biojets using radiocarbon analysis and determining the nature of the biomass using stable isotopes

Oliver Bobin, Scientific Director, Ciram

16:00 End of conference